Giving gifts of Securities (Stocks, Bonds, Mutual Fund Units) or Cash by Wire Transfer

Before making a gift of securities or cash by wire transfer, please let Kaitlin Hasseler know by email (khasseler@sojo.net) or by phone (202-745-4610). It is very helpful for us to know when we should expect your transfer to take place.

For background information and recommendations on giving gifts of securities, please discuss with your stock broker or investment advisor.

INSTRUCTIONS FOR GIVING SECURITIES: Sojourners’ broker is Towson Partners of Janney Montgomery Scott, LLP. Please instruct your broker to transfer your securities (or cash) electronically via DTC, the Depository Trust Company program.

Account Name: Sojourners
Account Number: 7792-3866
DTC code: 0374
Tax ID: 23-7380554

Broker Contact Information:
Broker: Paul Tomick
Contact: Margie Sparr; Email: msparr@janney.com; Phone: (800) 818-8445
Address: Towson Partners of Janney Montgomery Scott
409 Washington Avenue, Suite 815
Towson, MD 21204

INSTRUCTIONS FOR WIRE TRANSFERS:
The National Capital Bank of Washington
316 Pennsylvania Avenue SE
Washington DC 20003

ABA/Routing #054 0-0005-6
Customer/Beneficiary Name: SOJOURNERS
Address: 408 C St NE, Washington DC 20002
NCB Eight-digit Account No or Loan No: 1010 7697
Purpose of Wire Transfer: Payment

For international wire transfers, since we are not a member of the SWIFZ System, please have the Originating Financial Institution (Originating Bank) send the wire transfer through its correspondent bank in the United States instructing the correspondent bank to route the wire transfer thru the FED system using the instructions given above.
Re: Request for Direct Charitable Contribution from Account Number [insert number]

Dear [insert your broker's name]:

Please accept this letter as my request to make a direct charitable contribution to Sojourners (EIN 23-7380554) from my Account Number: [insert number]

Please transfer [insert dollar amount or number of shares, and name of stock] to:

Towson Partners of Janney Montgomery Scott
DTC Account No. 0374
Attention: Paul Tomick
409 Washington Avenue, Suite 815
Towson, MD 21204
Phone: (800) 818-8445

The shares are to be placed in the account of:

Sojourners
408 C St NE
Washington DC 20002
Acct #7792-3866
EIN #23-7380554

In your transmittal to Sojourners, please state my name and address as the donor of record in connection with this transfer. Please copy me on your transmittal.

If you have any questions or concerns regarding this request, I can be reached at [insert Phone number and/or e-mail address]. Thank you for your attention to and assistance with this request.

Sincerely,

[Insert your name]

cc: Sojourners