



Planned Giving: BEQUESTS

Take action today...support Sojourners in the future.

FACTS ABOUT BEQUESTS:

- Bequests cost nothing. By bequeathing assets to Sojourners, you gain the satisfaction of knowing you have provided for the Sojourners community—those who you have already inspired to put their faith into action and those who will join our movement.
- You retain control of the distribution and use of your assets, preventing the state from deciding who will receive them when you are gone.
- Your loved ones receive exemption from federal and state taxes.
- Your retirement gift can reduce the tax burden on your estate and 100 percent of the gift benefits Sojourners.

WHAT ARE CHARITABLE BEQUESTS?

A charitable bequest is usually a sentence in your will or living trust that leaves to a number of people and/or organizations any of the following:

- An item
- An amount of money
- A gift contingent upon certain events
- A percentage of your estate

IMPORTANT ESTATE PLANNING SUGGESTIONS:

To leave a gift in your will, simply share this sentence with your attorney or financial planner:

"I bequeath \$_____or _____% of my estate to Sojourners."

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For more on legacy giving, contact:
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SOJOURNERS

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This information is not intended as tax or legal advice. Laws and regulations governing all gifts vary by state. We recommend you consult your financial advisors to learn how a gift would work in your circumstance.