

Giving gifts of Securities (Stocks, Bonds, Mutual Fund Units) or Cash by Wire Transfer

Before making a gift of securities or cash by wire transfer, please let Larisa Friesen Hall know by email (<u>lfriesen@sojo.net</u>) or by phone (202-745-4638). It is very helpful for us to know when we should expect your transfer to take place.

For background information and recommendations on giving gifts of securities, please discuss with your stock broker or investment advisor.

Sojourners' broker is Towson Partners of Janney Mongomery Scott, LLP. Please instruct your broker to transfer your gift via DTC to:

Account Name: Sojourners Account Number: 7792-3866 DTC code: 0374 Tax ID: 52-1578947

Broker Contact Information:

Broker: Roger Rath Contact: Margie Sparr Email: <u>msparr@janney.com</u> Phone: (800) 818-8445 Address: Towson Partners of Janney Montgomery Scott 409 Washington Avenue, Suite 815 Towson, MD 21204 Date

[Insert the name and address of your broker] [Address] [City, State Zip]

Re: Request for Direct Charitable Contribution from Account Number [insert number]

Dear [insert your broker's name]:

Please accept this letter as my request to make a direct charitable contribution to Sojourners (EIN 52-1578947) from my Account Number: [insert number]

Please transfer [insert dollar amount or number of shares, and name of stock] to:

Towson Partners of Janney Montgomery Scott DTC Account No. 0374 Attention: Roger Rath 409 Washington Avenue, Suite 815 Towson, MD 21204 Phone: (800) 818-8445

The shares are to be placed in the account of:

Sojourners 3333 14th St, NW suite 200 Washington, DC 20010 Acct #7792-3866 EIN #52-1578947

In your transmittal to Sojourners, please state my name and address as the donor of record in connection with this transfer. Please copy me on your transmittal.

If you have any questions or concerns regarding this request, I can be reached at [insert Phone number and/or e-mail address]. Thank you for your attention to and assistance with this

request.

Sincerely,

Insert your name

cc: Sojourners